



# 4Q22 Financial Results & Conference

2022年第四季法人說明會

March, 2023

2023年3月

- AcBel's financial statements are compliant with International Financial Reporting Standards (IFRS) and audited by CPA.

財務報表係依據國際會計報導準則 IFRS 編制並經會計師查核

- This presentation contains statements being considered forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

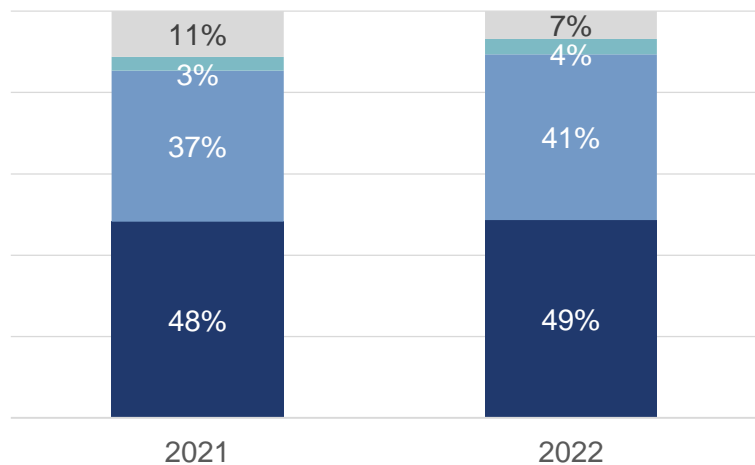
本簡報包含預測性陳述，受到風險及不確定性因素影響，可能造成實際結果與陳述內容發生顯著不符

NT\$Million 新台幣百萬元	4Q22		3Q22		QoQ	4Q21		YoY
	金額	%	金額	%		金額	%	
<b>Revenue 營業收入</b>	<b>5,814</b>	<b>100.0</b>	<b>6,748</b>	<b>100.0</b>	<b>-14%</b>	<b>6,302</b>	<b>100.0</b>	<b>-8%</b>
COGS 營業成本	4,638	79.8	5,621	83.3	-17%	5,276	83.7	-12%
<b>Gross Profit 營業毛利</b>	<b>1,176</b>	<b>20.2</b>	<b>1,127</b>	<b>16.7</b>	<b>4%</b>	<b>1,026</b>	<b>16.3</b>	<b>15%</b>
Operating Expense 營業費用	1,003	17.3	993	14.7	1%	888	14.1	13%
<b>Operating Profit 營業利益</b>	<b>173</b>	<b>3.0</b>	<b>134</b>	<b>2.0</b>	<b>29%</b>	<b>138</b>	<b>2.2</b>	<b>25%</b>
Non-operating Profit 業外損益	(296)	(5.1)	357	5.3	NA	(2)	0	NA
<b>Pre-tax Profit 稅前淨利</b>	<b>(123)</b>	<b>(2.1)</b>	<b>491</b>	<b>7.3</b>	<b>NA</b>	<b>136</b>	<b>2.2</b>	<b>NA</b>
Income Tax 所得稅	(14)	(0.2)	86	1.3	NA	33	0.5	NA
Non-controlling Interest 非控制權益	5	0.1	15	0.2	-68%	8	0.1	-42%
<b>Net Profit 稅後淨利</b>	<b>(114)</b>	<b>(2.0)</b>	<b>391</b>	<b>5.8</b>	<b>NA</b>	<b>95</b>	<b>1.5</b>	<b>NA</b>
EPS 每股盈餘 (新台幣元)	(0.22)		0.76			0.18		

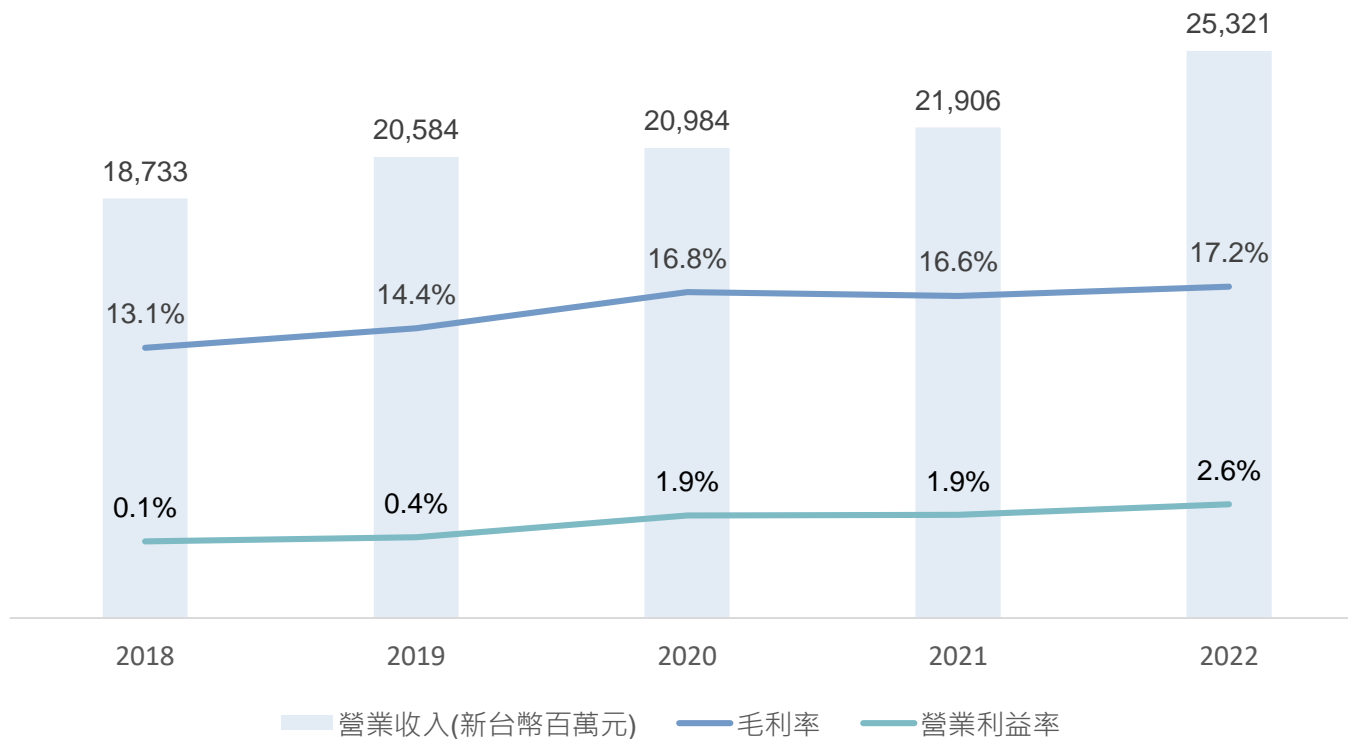
NT\$Million 新台幣百萬元	4Q22 Revenue 營業收入	QoQ	YoY	Normal Gross Margin 常態毛利率
Power Supplies 電源供應器	5,226	-14%	-4%	
- Consumer 消費用電源	2,842	-12%	-8%	10%+
- Enterprise 企業用電源	2,384	-17%	3%	20%+
New Business 新事業	297	19%	22%	30%+
Metal Stamping 金屬沖壓	291	-27%	-54%	10%+
Total 總計	5,814	-14%	-8%	

NT\$Million 新台幣百萬元	2022		2021		YoY
	金額	%	金額	%	
<b>Revenue 營業收入</b>	<b>25,321</b>	<b>100.0</b>	<b>21,906</b>	<b>100.0</b>	<b>16%</b>
COGS 銷貨成本	20,970	82.8	18,274	83.4	15%
<b>Gross Profit 營業毛利</b>	<b>4,351</b>	<b>17.2</b>	<b>3,632</b>	<b>16.6</b>	<b>20%</b>
Operating Expense 營業費用	3,689	14.6	3,215	14.7	15%
<b>Operating Profit 營業利益</b>	<b>662</b>	<b>2.6</b>	<b>417</b>	<b>1.9</b>	<b>59%</b>
Non-operating Profit 業外損益	165	0.7	430	2.0	-62%
<b>Pre-tax Profit 稅前淨利</b>	<b>828</b>	<b>3.3</b>	<b>847</b>	<b>3.9</b>	<b>-2%</b>
Income Tax 所得稅	153	0.6	178	0.8	-14%
Non-controlling Interest 非控制權益	39	0.2	68	0.3	-43%
<b>Net Profit 稅後淨利</b>	<b>636</b>	<b>2.5</b>	<b>602</b>	<b>2.7</b>	<b>6%</b>
EPS 每股盈餘 (新台幣元)	1.23		1.17		

NT\$ Million 新台幣百萬元	2022 Revenue 營業收入	2021 Revenue 營業收入	YoY
<b>Power Supplies</b> 電源供應器	22,632	18,698	21%
- Consumer 消費用電源	12,320	10,564	17%
- Enterprise 企業用電源	10,313	8,134	27%
<b>New Business</b> 新事業	961	754	27%
<b>Metal Stamping</b> 金屬沖壓	1,729	2,457	-30%
<b>Total</b> 總計	25,321	21,906	16%



- Metal Stamping**  
金屬沖壓  
金屬沖壓件製造、銷售
- New Business**  
新事業  
能源、電動車
- Enterprise**  
企業用電源  
應用於伺服器、資料中心、儲存設備、燃料電池、網通設備、POS系統、工作站、智慧電網、醫療設備等產品
- Consumer**  
消費用電源  
應用於桌上型電腦、筆記型電腦、手機、AR/VR、智慧家庭、電動自行車、機頂盒、多功能事務機等產品





NT\$Million 新台幣百萬元	4Q22		3Q22		4Q21	
	金額	%	金額	%	金額	%
Cash & Marketable Securities 現金及金融商品投資	8,462	25	7,864	23	5,909	19
Accounts Receivables 應收帳款	6,530	19	7,884	23	7,126	23
Inventories 存貨	5,896	17	5,157	15	5,473	18
Current Assets 流動資產	21,390	63	21,690	64	19,061	62
Non-current Assets 非流動資產	12,474	37	12,138	36	11,617	38
Total Assets 資產總計	33,864	100	33,828	100	30,679	100
Current Liabilities 流動負債	11,016	33	11,341	34	14,275	47
Total Liabilities 負債總計	23,132	68	22,774	67	20,177	66
Common Stock 股本	5,263	16	5,263	16	5,166	17
Total Equity 權益總計	10,732	32	11,054	33	10,501	34

# 1H23 Outlook

2023年上半年營運展望

## Q&A